Manulife

LARGE AMOUNT QUESTIONNAIRE
(FOR PERSONAL INSURANCE ONLY)

WARNING: STATEMENT PURSUANT TO SECTION 25(5) OF THE INSURANCE ACT (CHAPTER 142): YOU ARE TO DISCLOSE IN RESPECT OF THIS APPLICATION, FULLY AND FAITHFULLY ALL FACTS WHICH YOU KNOW OR OUGHT TO KNOW, OTHERWISE THE POLICY MAY BE VOID

Name of Life Insured: ______________________________ **NRIC:** ______________________
(To be completed by parent/guardian if the life insured is below 18 years old)

Name of Owner: ___________________________________ **NRIC:** ______________________

Policy Number: _______________________________

A. Income Details:

	Current Year	1 Year Ago	2 Years Ago
Annual Earned Income (*incl. salary, bonus, commission)*			
Annual Unearned Income *(incl. rent, interest, dividend, other)*			

(For sum insured exceeding S$1.5 million, please enclose income tax returns / income evidence for last 3 years).

B. Assets and Liabilities Information:

ASSETS	LIABILITIES
Personal Use Assets	Home Mortgage Loan : S$
Family Home : S$	Other Loans : S$
Car : S$	Credit Card (outstanding) : S$
Others (jewelry, collections) : S$	Credit Line (outstanding) : S$
Total Personal Use Assets : S$	Hire Purchases : S$
	Business Loan : S$
Cash/ Cash Equivalents	Others: ________________ : S$
Savings/Current Account : S$	Overdraft : S$
Fixed Deposit : S$	
Others: ________________ : S$	Purpose of overdraft :
Total Cash/ Cash Equivalents : S$	
	Name of Lending Institution:
Invested Assets Reserve	
Investments : S$	
(Stocks/ Shares/Unit Trusts/Bonds)	
Business Interest : S$	
Property (Residential) : S$	
Property (Commercial) : S$	
Others: ________________ : S$	
Total Invested Asset Reserve : S$	
Total Assets: S$	Total Liabilities: S$
NET WORTH: S$	

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D. Family Background	
Family members	**Existing Insurance Cover**
Spouse : Occupation : Earned Income :	Total Sum Insured : S$ Total Premium Payable : S$
Juvenile Children : Total number of children :	Total Sum Insured for each child : Child 1 : S$ Child 2 : S$ Child 3 : S$ Total Premium Payable : S$

If a material fact is not disclosed in this Application, any policy issued may not be valid. If you are in doubt as to whether a fact is material, you are advised to disclose it. <u>This includes any information that you may have provided to the Financial Adviser Representative but was not included in the Application</u>. Please check to ensure you are fully satisfied with the information declared in this Application.

Signature of Life Insured/Owner

Date

If you wish to understand the list of purposes for which your personal data may be used or disclosed, you may refer to the Statement of Personal Data Protection located at our website (www.manulife.com.sg)

<u>Notes on Large Amount Questionnaire</u>

EARNED / UNEARNED INCOME	
• Earned Income: • salary • regular bonus • housing allowance • utilities • car allowance • employer's CPF contributions • commission Income (3 year average income) • profit share	Unearned Income: • income rental properties • dividends from shares in businesses which proposed insured has no personal involvement • interests from fixed bank deposits Note: Unearned Income is not considered as "income" for financial underwriting purpose